ALL CREDIT LENDING SOLUTIONS

*"We say YES when Banks say NO"*

# Financial Snapshot

## Revolving Debt:

| Personal | Business | Creditor | Limit | Balance | Payment | Interest Rate |
|---|---|---|---|---|---|---|
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| | | **Totals:** | **$**_____ | **$**_____ | **$**_____ | |

Person 1 :_____ Person 2 :_____

Job Wages: _____ Job Wages _____

Passive Income: _____ Passive Income _____

Net Worth 2007: $_____ Net Worth 2008: $_____

## Income:

2007 $_____

2008 $_____

2009 Projected $_____

## Assets:

Checking $_____

Savings $_____

401K/IRA $_____

Stocks/bonds $_____

Real Estate owned $_____

Other (explanation)_____

_____

_____

**Total:** _____

## Liabilities:

See above revolving debt _____

Mortgage 1_____

Mortgage 2 _____

Taxes & Insurance:_____

Other debt: _____

**Total:**

**Assets – Liabilities = Net Worth: $**_____

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